



TITLE:

Endophytic fungi associated with leaves of Betulaceae in Japan.

AUTHOR(S):

Osono, Takashi; Masuya, Hayato

CITATION:

Osono, Takashi ...[et al]. Endophytic fungi associated with leaves of Betulaceae in Japan.. Canadian journal of microbiology 2012, 58(4): 507-515

ISSUE DATE:

2012-04

URL:

<http://hdl.handle.net/2433/155083>

RIGHT:

© Copyright 2012 – Canadian Science Publishing.; この論文は出版社版ではありません。引用の際には出版社版をご確認ご利用ください。; This is not the published version. Please cite only the published version.

1 Endophytic fungi associated with leaves of Betulaceae in Japan

2

3 Takashi Osono · Hayato Masuya

4

5 T. Osono.¹ Center for Ecological Research, Kyoto University, Otsu, Shiga 520-2113 Japan

6 H. Masuya. Forestry & Forest Products Research Institute, Tsukuba, Ibaraki 305-8687

7 Japan.

8 ¹Correspondence author (e-mail: tosono@ecology.kyoto-u.ac.jp).

9

10 **Abstract:** Diversity and species composition of endophytic fungi on leaves of 11 tree
11 species in Betulaceae were studied, with reference to climatic, tree species, and seasonal
12 variations. A total of 186 fungal isolates were obtained from 190 leaves collected in a
13 subalpine, a cool temperate, and a subtropical forest in Japan and were divided into 46
14 operational taxonomic units (OTUs) according to the base sequences of D1/D2 region of
15 LSU rDNA. The two most frequent OTUs were *Muscodor* sp. and *Nemania* sp. in
16 Xylariaceae, followed by *Gnomonia* sp., *Glomerella acutata*, *Apiosporopsis* sp., *Asteroma*
17 sp., and *Cladosporium cladosporioides*. The similarities of OTU composition in endophytic

1 fungal assemblages on leaves of Betulaceae were generally low among the forests of
2 different climatic regions. Fungal OTU compositions were relatively similar between two
3 *Betula* species in subalpine forest, whereas seven tree species in cool temperate forest were
4 divided into three groups according to the similarity of endophytic fungal assemblages on
5 the leaves, with four *Carpinus* species assigned into two of the three groups. The similarity
6 of endophytic fungal assemblages between August and October was relatively high in
7 subalpine forest, whereas the seasonal changes were generally greater (i.e. the similarities
8 among sampling dates were lower) in cool temperate forest.

9 *Key words*: Betulaceae, climatic region, endophyte, seasonal change, tree leaves.

11 **Introduction**

12
13 Endophytic fungi include those that live within plant tissues at some time in their
14 life without causing apparent harm to their host (Saikkonen 2007; Sieber 2007). Endophytic
15 fungi on leaves of Betulaceae have been studied mainly in Europe and north America, with
16 emphasis on species richness (Sieber et al. 1991; Barengo et al. 2000; Green 2004), genetic
17 diversity (Lappalainen and Yli-Mattila 1999), relationships with genetic variations of host

1 trees (Elamo et al. 1999; Ahlholm et al. 2002b; Saikkonen et al. 2003), interactions with
2 herbivores (Lappalainen and Helander 1997; Lappalainen et al. 1999; Ahlholm et al. 2002a;
3 Valkama et al. 2005), and effects of simulated acid rain (Helander and Rantio-Lehtimäki
4 1990; Helander et al. 1993a, 1993b). In contrast, basic information is still lacking on the
5 diversity and ecology of endophytic fungi of Betulaceous trees in Japan and Asian region,
6 despite their occurrence as major components of various forest types including alpine,
7 boreal, subalpine, temperate, and subtropical forests. Previous studies in Japan have
8 examined leaves of a total of 182 tree species in 54 families and detected 24 fungal genera
9 as endophytes (summarized in Osono 2009). Trees of Betulaceae have not been explored so
10 far regarding foliar fungal endophytes and are expected to host further array of fungal
11 diversity and functioning.

12 The purpose of the present study was to investigate the diversity and species
13 composition of endophytic fungi on leaves of 11 tree species in Betulaceae, with reference
14 to climatic, tree species, and seasonal variations. Endophytic fungi were isolated from
15 healthy-looking leaves collected in a subalpine, a cool temperate, and a subtropical forest in
16 Japan by means of a surface disinfection method and used for molecular phylogenetic
17 analysis to determine putative taxa according to base sequences of D1/D2 region of LSU

1 rDNA and to classify them into operational taxonomic units.

2

3 **Materials and methods**

4

5 **Study site**

6 Leaves of Betulaceous trees were collected at three study sites located in different
7 climatic regions in Japan: a subalpine, a cool temperate, and a subtropical forest. The
8 subalpine forest is located on Mt. Ontake, Gifu, central Japan (35°56'N, 137°28'E, altitude
9 2050 m). The cool temperate forest is located in Ashiu Experimental Forest of Kyoto
10 University, Kyoto, central Japan (35°18'N, 135°43'E, altitude 660 m). The subtropical forest
11 is located in Yona Experimental Forest of University of the Ryukyus in the northern part of
12 Okinawa Island, Okinawa, south-western Japan (26°9'N, 128°5'E, altitude 250 m). Mean
13 annual temperature of the study sites is approximately 2°C, 10°C, and 22°C in subalpine,
14 cool temperate, and subtropical forest, respectively, and annual precipitation is 2500 mm,
15 2353 mm, and 2456 mm, respectively. Details of the three study sites are described in
16 previous papers of litter-decomposing microfungi by the first author (Osono 2002; Osono
17 and Takeda 2007; Osono et al. 2008). Snow covers the forest floor from November to May

1 in subalpine and from December to April in cool temperate forest, whereas no snow cover
2 has been observed in subtropical forest.

3

4 **Sample collection**

5 Leaves of a total of 11 deciduous tree species in four genera of Betulaceae were
6 collected in the present study, three species in the subalpine forest, seven in the cool
7 temperate forest, and one in the subtropical forest (Table 1). The 11 tree species are major
8 components of natural forest stands in the respective study sites. The collection was
9 performed during the growing season from May to November in 2008, once or three times
10 per tree species, according to Table 1. On each sampling occasion, a total of 10
11 healthy-looking leaves were harvested for each tree species from two arbitrarily chosen
12 trees growing naturally in forests, two branches per individual tree, at an approximate
13 height of 3-4 m. This made the harvest of a total of 190 leaves during the study period. The
14 leaves were placed in paper bags and taken to the laboratory.

15 One leaf disk was punched out from the central part of each sample leaf, avoiding
16 the primary vein, with a sterile cork borer (5.5 mm in diameter). A total of 10 leaf disks
17 were used to isolate endophytic fungi for each tree species and on each sampling occasion.

1 Fungi were isolated within 24 h of collection in the cool temperate forests and within 48 h
2 in the subalpine and subtropical forest.

3

4 **Fungal isolation**

5 A surface disinfection method (Kinkel and Andrews 1988) was used to isolate
6 endophytic fungi. The leaf disks were submerged in 70% ethanol (v/v) for 1 min to wet the
7 surface, then surface disinfected for 30 s in a solution of 15% hydrogen peroxide, and then
8 submerged again for 1 min in 70% ethanol. The disks were rinsed with sterile, distilled
9 water, transferred to sterile filter paper in Petri dishes (9 cm in diameter), and dried for 24 h
10 to suppress vigorous bacterial growth after plating (Widden and Parkinson 1973). The disks
11 were placed on 9 cm Petri dishes containing lignocellulose agar (LCA) modified by Miura
12 and Kudo (1970), two disks per plate. LCA contains glucose 0.1%, KH_2PO_4 0.1%,
13 $\text{MgSO}_4 \cdot 7\text{H}_2\text{O}$ 0.02%, KCl 0.02%, NaNO_3 0.2%, yeast extract 0.02%, and agar 1.3% (w/v).
14 Note that LCA modified by Miura and Kudo (1970) does not contain lignin or other
15 recalcitrant compounds. The modified LCA was used because its low glucose content
16 suppresses the overgrowth of fast-growing fungal species (Osono and Takeda 1999). Plates
17 were incubated at 20°C in the dark and observed at 1, 4, and 8 weeks after surface

1 disinfection. Any hyphae or spores on the plates were subcultured on fresh LCA to establish
2 pure cultures.

3

4 **Determination of OTUs**

5 Obtained pure cultures were identified by morphology and molecular analysis.

6 Where fungal structures such as spores and sporocarps were produced on the medium, their
7 morphological characteristics were observed by using Nikon Optiphot microscope (Nikon
8 Inc. Tokyo). However, on many cultures, the fungal structures have not been seen. Thus,
9 identification of the cultures also was attempted by molecular analysis. Small amount of
10 mycelial tips from each culture were picked, crushed in the 24 µl distilled water in the tube,
11 and microwaved at 12 seconds. They were used as templates for PCR. Fifty µl of reaction
12 mixture containing 25 µl Qiagen GoTaq premix and 10 pmol of each primer and distilled
13 water were added to the templates. The oligonucleotide primer-pair, NL1 and NL4 (White et
14 al. 1990) were used for PCR of ribosomal DNA large subunit D1/D2 region. The reactions
15 were initiated with 4 min of denaturation at 95°C, followed by 40 cycles of two-step PCR,
16 consisting of 20 s at 94°C and 60 s at 56°C with final extension for 10 min at 72°C on a
17 GeneAmp 9700 thermal cycler (Perkin-Elmer Applied Biosystems, Foster City, California).

Amplification products were purified by QIAquick PCR Purification Kit (QIAGEN), and used for sequencing with a Big Dye Terminator Cycle Sequencing FS Ready Reaction kit ver. 3.1 and ABI PRISM 3100 genetic analyzer (Perkin-Elmer Applied Biosystems). Both strands of a fragment were sequenced. Sequence data sets were manually truncated both ends and edited using the program BioEdit sequence editor version 5.09 (Hall 1999). Homology searches were performed using each obtained sequences data on a BLAST program at the National Center for Biotechnology Information (NCBI). Neighbor joining trees were also constructed using MEGA version 5 (Tamura et al. 2011) with related sequences from NCBI database. Isolates with more than 99% homology of sequence and within the same cluster were treated as OTUs (operational taxonomy units) with tentative codes for data analysis. In the case that obtained sequences contained polymorphic sites, they are treated as the same OTUs with close relatives.

Data analysis

Frequency of occurrence of a single fungal OTU was calculated as the percentage of the number of disks containing the fungal OTU out of the 10 disks tested for each tree species on each sampling occasion. Fungal OTUs were regarded arbitrarily as major ones

1 when equal to or more than five isolates were obtained during the investigation.

2 The degree of similarity of OTU composition among endophytic fungal
3 assemblages at different sites, tree species, and seasons was examined using Pianka's α
4 (Pianka 1973), which is expressed by the following formula:

$$\alpha_{1,2} = \frac{\sum_{i=1}^S p_{1i} p_{2i}}{\sqrt{\sum_{i=1}^S p_{1i}^2 \sum_{i=1}^S p_{2i}^2}}$$

5 where $\alpha_{1,2}$ represents the similarity between assemblages 1 and 2, P_{1i} and P_{2i} are the
6 proportions of the i th species in assemblages 1 and 2, respectively, and S is the total number
7 of species. For $\alpha=1$, the two assemblages are identical in terms of their OTU composition.

8 Principal component analysis was used to ordinate endophytic fungal assemblages
9 on leaves of Betulaceae, using data for 11 major fungal OTUs, with JMP ver. 6.0 software
10 (SAS Institute 2005). The data of *B. ermanii* in June and *A. firma*, *B. grossa*, and *C.*
11 *laxiflora* in May were not included in the analysis because of the low number of fungal
12 isolates obtained from these samples.

13

14 Results

15

16 Operational taxonomic units of endophytic fungi

Zero to 17 isolates of endophytic fungi were obtained from leaves of each tree species of Betulaceae each sampling occasion, making a total of 186 isolates from 190 leaves (Table 1). The 186 isolates were divided into 46 OTUs according to their base sequences of D1/D2 region of LSU rDNA (Table 2), with 0 to 13 OTUs being recorded per tree species per sampling occasion (Table 1). Twenty-one (46%) of the 46 OTUs were singletons (Table 2). No endophytic fungi were isolated from *Betula ermanii* in June (Table 1). Most of the OTUs had sequences similar to those registered in GenBank database with the similarity score of 95-99% and were identified to genus or species (Table 2). The two most frequent OTUs were *Muscodor* sp. 11Bg52 and *Nemania* sp. 8Cs51 in Xylariaceae, followed by *Gnominia* sp. 11Af11, *Glomerella acutata*, *Apiosporopsis* sp. 11Af21, *Asteroma* sp. 8Ah91, and *Cladosporium cladosporioides* (Table 2).

Frequency of occurrence of major OUT

Muscodor sp. 11Bg52 occurred on seven tree species in subalpine and cool temperate forests and was frequent on *Alnus firma*, *Carpinus tschonoskii*, and *C. japonica* in cool temperate forest in August (Table 3). *Nemania* sp. 8Cs51 occurred on seven tree species in subalpine, cool temperate, and subtropical forests and tended to be more frequent

1 on warmer regions (Table 3). *Gnomonia* sp. 11Af11 occurred on *B. ermanii* and *B.*
2 *platyphylla* var. *japonica* in subalpine forest (Table 3). *Glomerella acutata* occurred on five
3 tree species in subalpine and cool temperate forests and was frequent on *B. grossa* and *C.*
4 *cordata* in cool temperate forest in August (Table 3). *Apiosporopsis* sp. 11Af21 occurred on
5 four tree species in cool temperate forest and was frequent on *A. firma* in November (Table
6 3). *Asteroma* sp. 8Ah91 occurred on three tree species in subalpine forest. *Cladosporium*
7 *cladosporioides* occurred on six tree species in cool temperate (in August) and subtropical
8 forests (in July). *Khuskia* sp. 11Bg11 and *Nigrospora* sp. 11Bg31 occurred on *B. grossa* and
9 *C. laxiflora* in November. *Mycosphaerella* sp. 8Ah31 occurred on *A. hirsuta* var. *sibirica* in
10 August. *Pestalotiopsis* sp. 8Ch61 occurred on *C. sieboldiana* in August.

11

12 **Similarity among climatic regions**

13 Similarity of endophytic fungal assemblages among climatic regions was
14 examined for leaves of the same tree genera collected on relatively close dates (Table 4).
15 The comparison of endophytic fungal assemblages on *Alnus* leaves in July to August gave
16 relatively low Pianka's similarity indices of 0.03 to 0.30 for three forest types, with the
17 greatest difference between subalpine and cool temperate forests (Table 4). This difference

was consistent with the results of comparison on *Betula* leaves collected in August or in October to November between subalpine and cool temperate forests, giving the similarity indices of 0.00 to 0.07 (Table 4). Thus, the similarities of OTU composition in endophytic fungal assemblages on leaves of Betulaceae were generally low among forest types in different climatic regions.

Similarity among tree species

In subalpine forest in August, the similarity between two *Betula* species was much higher than those between *A. hirsuta* var. *sibirica* and two *Betula* species (Table 5). In contrast, such similarity in endophytic fungal assemblages within a single tree genus was not necessarily the case in cool temperate forest in August, in which seven tree species were classified into three groups (Groups 1, 2, and 3) according to the similarity of OTU composition of endophytic fungal assemblages (Table 5). Group 1 included *A. firma*, *C. japonica*, and *C. tschonoskii* with Pianka's similarity indices of 0.68 to 0.82 (Table 5). *Muscodor* sp. 11Bg52 was the most frequent OTU on the leaves of three tree species in Group 1 (Table 3). Group 2 included *B. grossa*, *C. laxiflora*, and *C. cordata* with Pianka's similarity indices of 0.65 to 0.84 (Table 5). *Glomerella acutata* was the most frequent OTU

on the leaves of three tree species in Group 2 (Table 3). The similarities of endophytic fungal assemblages between leaves of Groups 1 and 2 were relatively low (0.00 to 0.35) (Table 5). Group 3 included *Corylus sieboldiana*. *Pestalotiopsis* sp. 8Ch61 was the most frequent OTU on *C. sieboldiana* leaves, followed by *G. acutata* (Table 3). Endophytic fungal assemblages of this tree species had the similarity indices of 0.00 to 0.05 to Group 1 and 0.39 to 0.46 to Group 2 (Table 5). The similarity indices in cool temperate forest in November were consistent with the results in August, with the higher similarity between *B. grossa* and *C. laxiflora* in Group 2 than those between *A. firma* in Group 1 and two Group 2 tree species (Table 5).

Similarity among seasons

Similarity of endophytic fungal assemblages was relatively high (0.82) between August and October for *B. ermanii* leaves in subalpine forest (Table 6). In contrast, the similarity among seasons was generally low in cool temperate forest, with Pianka's similarity indices between 0.00 and 0.19 (Table 6).

Principal component analysis

The first two principal components (PC1 and PC2) accounted for 46.5% of total variance in the data for the 11 major endophytic fungal OTUs. PC1 (eigenvalue of 2.58) accounted for 23.5% of total variance and characterized endophytic fungal assemblages on leaves of Groups 2 and 3 in cool temperate forest in August (Fig. 1). PC2 (eigenvalue of 2.53) accounted for 23.0% of total variance and separated endophytic fungal assemblages in cool temperate and subtropical forests from those in subalpine forest (Fig. 1). Component loading of the major OTUs indicated that PC1 was positively associated with *Cladosporium cladosporioides*, *Glomerella acutata*, and *Pestalotiopsis* sp. 8Ch61 and negatively with *Asteroma* sp. 8Ah91, *Khuskia* sp. 11Bg11, *Nigrospora* sp. 11Bg31, *Mycosphaerella* sp. 8Ah31, and *Gnomonia* sp. 11Af11 (Fig. 1). PC2 was positively associated with *Nigrospora* sp. 11Bg31, *Khuskia* sp. 11Bg11, *Nemania* sp. 8Cs51, and *Muscodor* sp. 11Bg52 and negatively with *Asteroma* sp. 8Ah91, *Gnomonia* sp., 11Af11 and *Mycosphaerella* sp. 8Ah31 (Fig. 1).

Discussion

Previous studies of diversity of endophytic fungi in Japan focused mainly on

1 leaves of trees in Ericaceae, Fagaceae, and pines (summarized in Osono 2009). Application
2 of a molecular phylogenetic analysis to fungal isolates from leaves of 11 trees in Betulaceae
3 provides insights into putative taxonomy of fungal isolates including sterile mycelia, host
4 relationship, and seasonal changes of fungal OTUs from different climatic regions.

5 The frequent occurrence of Xylariaceaeous endophytes (*Muscodor* sp. 11Bg52
6 and *Nemania* sp. 8Cs51, Table 2) on leaves of Betulaceae is consistent with previous studies
7 of endophytic fungi in other tree leaves in Japan (Okane et al. 1997; Osono 2002, 2008;
8 Osono and Mori 2004; Osono et al. 2008). Recent studies have demonstrated that
9 endophytic species of *Muscodor* produce volatile organic compounds with antimicrobial
10 and insecticidal activities (Daisy et al. 2002; Ezra et al. 2004; Lacey and Neven 2006).
11 *Gnomonia* and *Glomerella* (Table 2), as anamorphic *Discula* and *Colletotrichum*,
12 respectively, are known as pathogens and are also common components of foliar
13 endophytes (Okane et al. 1998; Sahashi et al. 2000; Hata et al. 2002; Osono and Mori 2005;
14 Osono 2008). Saikkonen et al. (2003) recorded *Fusicladium betulae* (an anamorph of
15 *Ventulia ditricha*) and *Gnomonia setacea* as foliar endophytes of young trees of *Betula*
16 *ermanii* and *B. platyphylla* planted in an experimental field in Finland. In the present study,
17 *Gnomonia* sp. 11Af11 and *Ventulia* sp. 8Be61, closely related to *G. setacea* and *V. tremulae*

var. *tremulae*, respectively, were isolated from the same host trees in subalpine forest (Table 2). *Cladosporium* and *Khuskia* (including its anamorph *Nigrospora*) (Table 2) are known well as primary saprobes on tree leaves (Hudson 1968; Osono et al. 2009).

By compared endophytic fungal assemblages on leaves of phylogenetically diverse plant species collected from different climatic regions, Arnold and Lutzoni (2007) found that the endophyte diversity decreased linearly from the tropics to northern boreal forest. In the present study, such a climatic gradient was not found in the number of OTU of endophytic fungi on leaves of Betulaceae from subalpine, temperate, and subtropical forests, because of considerable variations between tree species within each forest type (Table 1). By contrast, the similarity of fungal OTU composition among the climatic regions was generally low (Table 4), which is consistent with Arnold and Lutzoni (2007) reporting that the similarities of fungal species composition were generally low between the climatic regions. It should be noted, however, that the differences in OTU composition between the climatic regions in the present study were attributable to not only climatic factors but also factors related to difference in plant species of the same genus (i.e., Table 5). Further studies are thus needed to evaluate the relative importance of climatic condition and host plant on endophytic fungal assemblages.

Previous studies of foliar endophytes on a few tree species reported two types of endophytic fungal assemblages in the cool temperate forest similar to the groups 1, 2, and 3 demonstrated in the present study. That is, Osono and Mori (2003) reported the frequent occurrence of Xylariaceous endophytes on *Fagus crenata* leaves, whereas Osono and Mori (2004, 2005) reported the frequent occurrence of *Colletotrichum* (an anamorph of *Glomerella*) on *Swida controversa* leaves. Osono (2012) also showed that 73 deciduous tree species in the study site were arranged along a continuum with these two types of foliar fungal assemblages at the ends. Reasons for the continuity of the endophytic fungus-tree leaf relationship remain unclear but would possibly be related to physical and chemical properties of leaves, microenvironmental conditions of phyllosphere, and patterns of leaf phenology.

Endophytic fungal assemblages on leaves of Betulaceae in subalpine forest showed relatively minor seasonal changes (Pianka's similarity index = 0.82), compared to those in cool temperate forest (0.00 to 0.19) (Table 6). Seasonal changes were also reported for endophytic fungi on leaves of *Swida controversa* studied in the same cool temperate forest (Osono and Mori 2005). The lower mean temperature and the lower variation in air temperature during the growing season of subalpine forest (Osono and Takeda 2007) may

partly account for the relatively minor changes in fungal OTU composition, compared to those in cool temperate forest. Seasonal dynamics of endophytic fungi in subtropical forest deserve future studies in this respect, as the mean temperature is higher but the seasonal variation in temperature was relatively lower than in temperate regions.

Acknowledgments

We thank Mr. Osamu Tateno and members of Ashiu Experimental Forest of Kyoto University for help with fieldwork; Dr. Norio Sahashi, Dr. Kunihiro Hata, and Dr. Izumi Okane for useful discussions; and Dr. Elizabeth Nakajima for her critical reading of the manuscript. This work was supported by the Global Environmental Research Fund (RF-086) of the Ministry of the Environment, Japan and by the Global COE Program A06 of Kyoto University.

References

Ahlholm, J., Helander, M., Elamo, P., Saloniemi, I., Neuvonen, S., Hanhimäki, S., and Sakkonen, K. 2002a. Micro-fungi and invertebrate herbivores on birch trees: fungal mediated plant-herbivore interactions or responses to host quality? *Ecol.*

- 1 Lett. **5**: 648-655.
- 2 Ahlholm, J., Helander, M., Henriksson, J., Metzler, M., and Sakkonen, K. 2002b.
- 3 Environmental conditions and host genotype direct genetic diversity of *Venturia*
- 4 *ditricha*, a fungal endophyte of birch trees. *Evolution* **56**: 1566-1573.
- 5 Arnold, A.E., and Lutzoni, F. 2007. Diversity and host range of foliar fungal endophytes:
- 6 are tropical leaves biodiversity hotspots? *Ecology* **88**: 541-549.
- 7 Barengo, N., Sieber, T.N., and Holdenrieder, O. 2000. Diversity of endophytic mycobiota in
- 8 leaves and twigs of pubescent birch (*Betula pubescens*). *Sydowia* **52**: 305-320.
- 9 Daisy, B.H., Strobel, G.A., Castillo, U., Ezra, D., Sears, J., Weaver, D.K., and Runyon, J.B.
- 10 2002. Naphthalene, an insect repellent, is produced by *Muscodor vitigenus*, a
- 11 novel endophytic fungus. *Microbiology* **148**: 3737-3741.
- 12 Elamo, P., Helander, M.L., Saloniemi, I., and Neuvonen, S. 1999. Birch family and
- 13 environmental conditions affect endophytic fungi in leaves. *Oecologia* **118**:
- 14 151-156.
- 15 Ezra, D., Hess, W.H., and Strobel, G.A. 2004. New endophytic isolates of *Muscodor albus*,
- 16 a volatile-antibiotic-producing fungus. *Microbiology* **150**: 4023-4031.
- 17 Green, S. 2004. Fungi associated with shoots of silver birch (*Betula pendula*) in Scotland.

- 1 Mycol. Res. **108**: 1327-1336.
- 2 Hall, T. A. 1999. BioEdit: a user-friendly biological sequence alignment editor and analysis
- 3 program for Windows 95/98/NT. Nucl. Acids Symp. Ser. **41**: 95-98.
- 4 Hata, K., Atari, R., and Sone, K. 2002. Isolation of endophytic fungi from leaves of *Pasania*
- 5 *edulis* and their within-leaf distributions. Mycoscience **43**: 369-373.
- 6 Helander, M.L., and Rantio-Lehtimäki, A. 1990. Effects of watering and simulated acid rain
- 7 on quantity of phyllosphere fungi of birch leaves. Microb. Ecol. **19**: 119-125.
- 8 Helander, M.L., Neuvonen, S., Sieber, T., and Petrini, O. 1993a. Simulated acid rain affects
- 9 birch leaf endophyte populations. Microb. Ecol. **26**: 227-234.
- 10 Helander, M.L., Ranta, H., and Neuvonen, S. 1993b. Responses of phyllosphere microfungi
- 11 to simulated sulphuric and nitric acid deposition. Mycol. Res. **97**: 533-537.
- 12 Hudson, H.J. 1968. The ecology of fungi on plant remains above the soil. New Phytol. **67**:
- 13 837-874.
- 14 Kinkel, L.L., and Andrews, J.H. 1988. Disinfection of living leaves by hydrogen peroxide.
- 15 Trans. Br. Mycol. Soc. **91**: 523-528.
- 16 Lappalainen, J.H., and Helander, M.L. 1997. The role of foliar microfungi in mountain
- 17 birch. Insect herbivore relationships. Ecography **20**: 116-122.

- 1 Lappalainen, J.H., and Yli-Mattila, T. 1999. Genetic diversity in Finland of the birch
2 endophyte *Gnomonia setacea* as determined by RAPD-PCR markers. Mycol. Res.
3 **103**: 328-332.
- 4 Lappalainen, J.H., Koricheva, J., Helander, M.L., and Haukioja, E. 1999. Densities of
5 endophytic fungi and performance of leafminers (Lepidoptera: Eriocraniidae) on
6 birch along a pollution gradient. Environ Pollution **104**: 99-105.
- 7 Lacey, L.A., and Neven, L.G. 2006. The potential of the fungus, *Muscodor albus*, as a
8 microbial control agent of potato tuber moth (Lepidoptera: Gelechiidae) in stored
9 potatoes. J. Invertebrate Pathol. **91**: 195-198.
- 10 Miura, K., and Kudo, M. 1970. An agar-medium for aquatic hyphomycetes. Trans. Mycol.
11 Soc. Japan **11**: 116-118.
- 12 Okane, I., Nakagiri, A., and Ito, T. 1997. Preliminary study of endophytic fungi in evergreen
13 plants from Ishigaki and Iriomote islands. IFO Res. Commun. **18**: 45-51.
- 14 Okane, I., Nakagiri, A., and Ito, T. 1998. Endophytic fungi in leaves of ericaceous plants.
15 Can. J. Bot. **76**: 657-663.
- 16 Osono, T. 2002. Phyllosphere fungi on leaf litter of *Fagus crenata*: occurrence, colonization,
17 and succession. Can. J. Bot. **80**: 460-469.

- 1 Osono, T. 2008. Endophytic and epiphytic phyllosphere fungi of *Camellia japonica*:
2 seasonal and leaf-age-dependent variations. *Mycologia* **100**: 387-391.
- 3 Osono, T. 2009. Ecological studies of endophytic and epiphytic phyllosphere fungi of trees
4 in Japan. *Nihon Kingaku Kaiho* **50**: 1-20 (in Japanese with English abstract).
- 5 Osono T. 2012. Endophytic fungal assemblages on leaves of 73 deciduous tree species in a
6 cool temperate forest. *Appl. For. Sci.* **21**: in press.
- 7 Osono, T., and Mori, A. 2003. Colonization of Japanese beech leaves by phyllosphere fungi.
8 *Mycoscience* **44**: 437-441.
- 9 Osono, T., and Mori, A. 2004. Distribution of phyllosphere fungi within the canopy of giant
10 dogwood. *Mycoscience* **45**: 161-168.
- 11 Osono, T., and Mori, A. 2005. Seasonal and leaf age-dependent changes in occurrence of
12 phyllosphere fungi of giant dogwood. *Mycoscience* **46**: 273-279.
- 13 Osono, T., and Takeda, H. 1999. A methodological survey on incubation of fungi on leaf
14 litter of *Fagus crenata*. *Appl. For. Sci. Kansai* **8**: 103-108 (in Japanese with
15 English abstract).
- 16 Osono, T., and Takeda, H. 2007. Microfungi associated with *Abies* needles and *Betula* leaf
17 litter in a subalpine coniferous forest. *Can. J. Microbiol.* **53**: 1-7.

- 1 Osono, T., Ishii, Y., and Hirose, D. 2008. Fungal colonization and decomposition of
2 *Castanopsis sieboldii* leaves in a subtropical forest. Ecol. Res. **23**: 909-917.
- 3 Osono, T., Ishii, Y., Takeda, H., Seramethakun, T., Khamyong, S., To-Anun, C., Hirose, D.,
4 Tokumasu, S., and Kakishima, M. 2009. Fungal succession and lignin
5 decomposition on *Shorea obtusa* leaves in a tropical seasonal forest in northern
6 Thailand. Fun. Div. **36**: 101-119.
- 7 Pianka, E.R. 1973. The structure of lizard communities. Ann. Rev. Ecol. Syst. **4**: 53-74.
- 8 SAS Institute. 2005. JMP Statistical Discovery Software (ver. 6.0). SAS Institute, Cary.
- 9 Sahashi, N., Miyasawa, Y., Kubono, T., and Ito, S. 2000. Colonization of beech leaves by
10 two endophytic fungi in northern Japan. For. Pathol. **30**: 77-86.
- 11 Saikkonen, K. 2007. Forest structure and fungal endophytes. Fun. Biol. Rev. **21**: 67-74.
- 12 Saikkonen, K., Helander, M.L., and Rousi, M. 2003. Endophytic foliar fungi in *Betula* spp.
13 and their F1 hybrids. For. Path. **33**: 215-222.
- 14 Sieber, T.N. 2007. Endophytic fungi in forest trees: are they mutualists? Fun. Biol. Rev. **21**:
15 75-89.
- 16 Sieber, T.N., Sieber-Canavesi, F., and Dorworth, C.E. 1991. Endophytic fungi of red alder
17 (*Alnus rubra*) leaves and twigs in British Columbia. Can. J. Bot. **69**: 407-411.

- 1 Tamura, K., Peterson, D., Peterson, N., Stecher, G., Nei, M. and Kumar, S. 2011. MEGA5:
2 Molecular Evolutionary Genetics Analysis using maximum likelihood,
3 evolutionary distance, and maximum parsimony methods. *Mol. Biol. Evol.* **28**:
4 2731-2739.
- 5 Valkama, E., Koricheva, J., Salminen, J.P., Helander, M., Saloniemi, I., Saikkonen, K., and
6 Pihlaja, K. 2005. Leaf surface traits: overlooked determinants of birch resistance
7 to herbivores and foliar micro-fungi? *Trees* **19**: 191-197.
- 8 White, T. J., Bruns, T., Lee, S., and Taylor, J. 1990. Amplification and direct sequencing of
9 fungal ribosomal RNA genes for phylogenetics. *In* *PCR Protocols: A Guide to*
10 *Methods and Applications. Edited by M.A. Innis, D.H. Gelfand, J.J. Sninsky, and*
11 *T.J. White. Academic Press, New York. pp. 315–322.*
- 12 Widden, P., and Parkinson, D. 1973. Fungi from Canadian coniferous forest soils. *Can. J.*
13 *Bot.* **51**: 2275-2290.

14

15

1 Figure legend

2

3 **Fig. 1.** Principal components of endophytic fungal assemblages (a) and component loadings

4 of major OTUs (b). Symbols are indicated with the combination of tree species and month;

5 for example, Bg-N indicates *Betula grossa* in November. Tree species are as in Table 1. Mu,

6 *Muscodor* sp. 11Bg52; Ne, *Nemania* sp. 8Cs51; Gn, *Gnomonia* sp. 11Af11; Ga, *Glomerella*

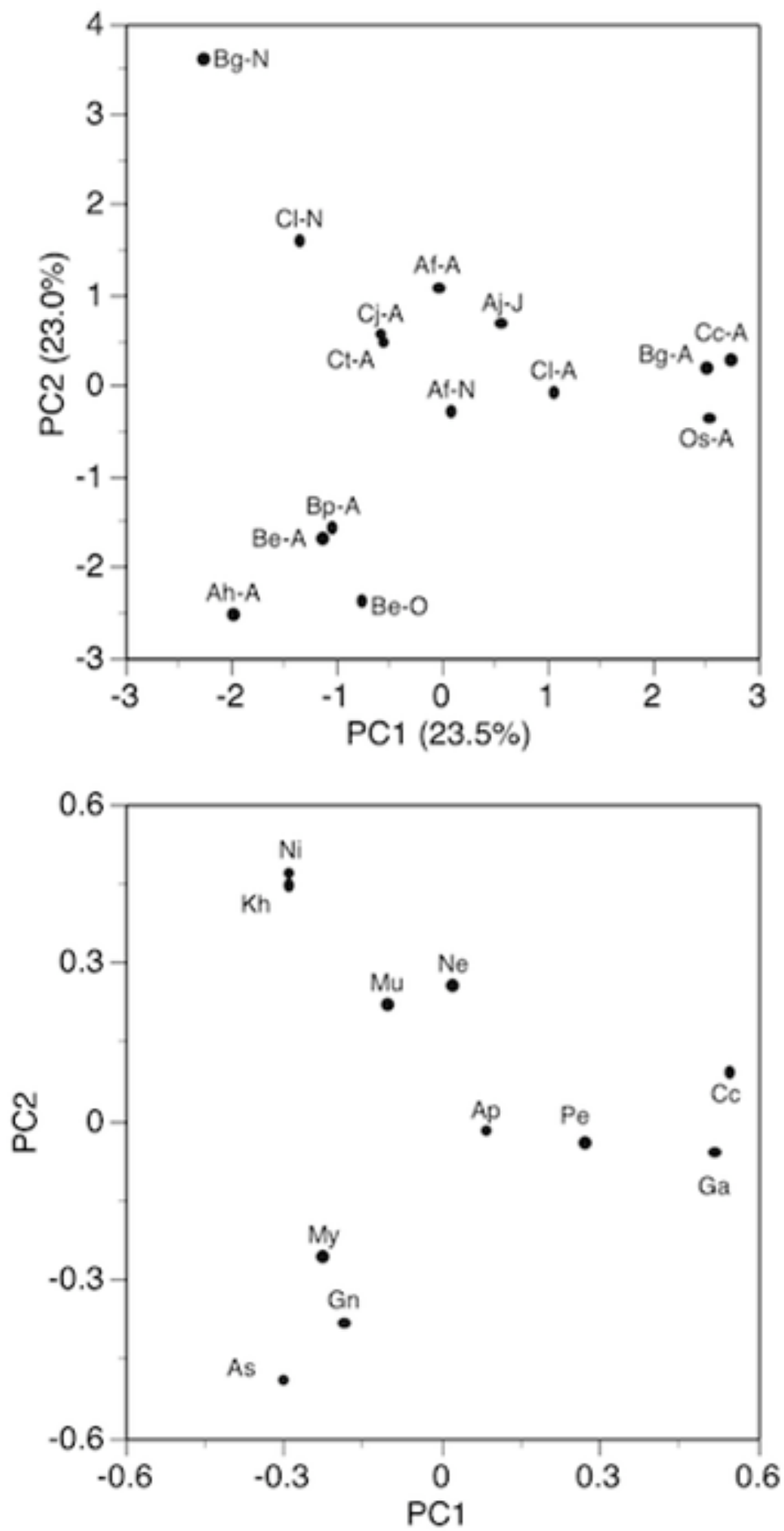
7 *acutata*; Ap, *Apiosporopsis* sp. 11Af21; As, *Asteroma* sp. 8Ah91; Cc, *Cladosporium*

8 *cladosporioides*; Kh, *Khuskia* sp. 11Bg11; Ni, *Nigrospora* sp. 11Bg31; My, *Mycosphaerella*

9 sp. 8Ah31; Pe, *Pestalotiopsis* sp. 8Ch61.

16

Fig. 1



- 1 **Table 1.** Tree species, month of collection, and number of isolates and operational
- 2 taxonomic units (OTU) of endophytic fungi.

Tree species	Abbr.	Month in 2008	Number of leaves examined	Number of isolates	Number of OTU
Subalpine forest					
<i>Alnus hirsuta</i> var. <i>sibirica</i>	Ah	Aug	10	12	7
<i>Betula ermanii</i>	Be	Jun	10	0	0
		Aug	10	10	5
		Oct	10	12	4
<i>Betula platyphylla</i> var. <i>japonica</i>	Bp	Aug	10	11	5
Cool temperate forest					
<i>Alnus firma</i>	Af	May	10	2	1
		Aug	10	14	9
		Nov	10	11	3
<i>Betula grossa</i>	Bg	May	10	4	3
		Aug	10	12	6
		Nov	10	17	9
<i>Corylus sieboldiana</i>	Os	Aug	10	13	6
<i>Carpinus laxiflora</i>	Cl	May	10	2	2
		Aug	10	6	5
		Nov	10	16	13
<i>C. tschonoskii</i>	Ct	Aug	10	8	2
<i>C. japonica</i>	Cj	Aug	10	10	4
<i>C. cordata</i>	Cc	Aug	10	13	7
Subtropical forest					
<i>Alnus japonica</i>	Aj	Jul	10	13	7
Total			190	186	

2 **Table 2.** Blast search result of 46 operational taxonomic units (OTU) of endophytic fungi isolated from leaves of Betulaceae in Japan.

Blast search result	Accession No.	Score (%)	Number of isolates	OTU	Accession No. of OTU
<i>Muscodor fengyangensis</i>	HM034862	99	21	<i>Muscodor</i> sp. 11Bg52	AB669030
Fungal sp. mh337.6	GU55255	98	20	<i>Nemania</i> sp. 8Cs51	AB669031
<i>Gnomonia setacea</i>	AF277135	98	17	<i>Gnomonia</i> sp. 11Af11	AB669032
<i>Glomerella acutata</i>	DQ286223	99	16	<i>Glomerella acutata</i>	AB669033
<i>Apiosporopsis carpineae</i>	AF277130	98	14	<i>Apiosporopsis</i> sp. 11Af21	AB669034
<i>Asteroma alneum</i>	EU167609	98	8	<i>Asteroma</i> sp. 8Ah91	AB669035
<i>Davidiella tassiana</i>	AY251078	99	8	<i>Cladosporium cladosporioides</i>	AB669036
<i>Khuskia</i> sp.	FJ890387	95	6	<i>Khuskia</i> sp. 11Bg11	AB669037
<i>Nigrospora</i> sp.	EU852533	99	6	<i>Nigrospora</i> sp. 11Bg31	AB669038
<i>Mycosphaerella berberidis</i>	EU167603	98	5	<i>Mycosphaerella</i> sp. 8Ah31	AB669039
<i>Pestalotiopsis photinae</i>	DQ657877	98	5	<i>Pestalotiopsis</i> sp. 8Ch61	AB669040
<i>Botryosphaeria dothidea</i>	EU673243	98	4	<i>Botryosphaeria</i> sp. 5Af11	AB669041
<i>Phomopsis</i> sp.	EU219393	98	4	<i>Phomopsis</i> sp. 8Af32	AB669042
<i>Biscogniauxia</i> sp.	DQ840054	97	3	<i>Biscogniauxia</i> sp. 8Bg12	AB669043
Xylariaceae sp.	DQ674832	98	3	<i>Annulohypoxylon</i> sp. 8Af31	AB669044
<i>Annulohypoxylon moriforme</i>	DQ840058	99	3	<i>Annulohypoxylon</i> sp. 8Bp31	AB669045
<i>Glomerella cingulata</i>	DQ286193	99	3	<i>Glomerella cingulata</i>	AB669046
<i>Daldinia childiae</i>	EF562505	95	3	<i>Daldinia</i> sp. 11Bg22	AB669047
<i>Rosellinia corticium</i>	DQ840078	98	3	<i>Rosellinia</i> sp. 8Af62	AB669048
<i>Venturia tremulae</i> var. <i>tremulae</i>	EU035475	99	3	<i>Venturia</i> sp. 8Be61	AB669049
Fungal endophyte isolate 9202	EF420079	95	2	<i>Xylaria</i> sp. 11Bg53	AB669050
<i>Gnomonia rostellata</i>	EF212860	97	2	<i>Gnomonia</i> sp. 7Aj71	AB669051
<i>Pestalotiopsis</i> sp. AJH26	EU605882	94	2	<i>Pestalotiopsis</i> sp. 11Ci72	AB669052
<i>Thuemenella cubispora</i>	EF562509	95	2	<i>Thuemenella</i> sp. 8Af22	AB669053

<i>Chlorencoelia</i> sp.	AY789351	93	2	<i>Chlorencoelia</i> sp. 8Bg11	AB669054
<i>Arthrinium phaeospermum</i>	AY083832	98	1	<i>Arthrinium phaeospermum</i>	AB669055
<i>Botryosphaeria parva</i>	AY928046	99	1	<i>Botryosphaeria</i> sp. 8Af12	AB669056
<i>Chaetomium bostrychodes</i>	AF286395	96	1	<i>Chaetomium</i> sp. 11Cl21	AB669057
<i>Coniochaeta velutina</i>	EU999180	96	1	<i>Coniochaeta</i> sp. 11Af32	AB669058
<i>Diaporthe eres</i>	AF362565	99	1	<i>Diaporthe</i> sp. 8Cs61	AB669059
<i>Diaporthe acaciigena</i>	DQ377874	91	1	<i>Diaporthe</i> sp. 11Cl22	AB669060
<i>Didymella fabae</i>	FJ755246	93	1	<i>Didymella fabae</i>	AB669061
Uncultured Pleosporales	EU490012	91	1	Dothideomycetes sp. 11Bg71	AB669062
<i>Allantophoma endogenospora</i>	EU754126	94	1	<i>Gnomonia</i> sp. 11Bg1	AB669063
<i>Penicillium verruculosum</i>	AF510496	99	1	<i>Penicillium verruculosum</i>	AB669064
<i>Pestalotiopsis</i> aff. <i>palmarum</i>	FJ890415	97	1	<i>Pestalotiopsis</i> sp. 11Bg91	AB669065
Uncultured Leotiomycetes	JF449482	97	1	<i>Phialophora</i> sp. 5Bg41	AB669066
<i>Phomopsis</i> sp.	AB107264	90	1	<i>Phomopsis</i> sp. 11CL13	AB669067
Uncultured soil fungus	EU692696	96	1	fungus sp. 8Ah82	AB669068
<i>Pseudoplectania nigrella</i>	AY945852	91	1	fungus sp. 5Cl21	AB669069
<i>Anthostomella leucospermi</i>	EU552100	95	1	<i>Xylaria</i> sp. 8Cs12	AB669070
<i>Biscogniauxia nummularia</i>	GQ428318	96	1	fungus sp. 8Ci42	AB669071
<i>Cryptodiaporthe aesculi</i>	DQ836905	98	1	<i>Cryptodiaporthe</i> sp. 8Ah92	AB669072
<i>Harknessia gibbosa</i>	EF110615	93	1	<i>Harknessia</i> sp. 11Af41	AB669073
<i>Trimmatostroma salicis</i>	EU019300	96	1	<i>Trimmatostroma</i> sp. 8Cl62	AB669074
<i>Coniothyrium nitidae</i>	EU552112	96	1	<i>Coniothyrium</i> sp. 8Cl93	AB669075

1 **Table 3.** Frequency of occurrence (%) of major five OTUs of endophytic fungi on leaves of Betulaceae in Japan. Tree species are as in Table 1.

Tree species	Month in 2008	<i>Muscodor</i> sp. 11Bg52	<i>Nemania</i> sp. 8Cs51	<i>Gnomonia</i> sp. 11Af11	<i>Glomerella acutata</i>	<i>Apiosporopsis</i> sp. 11Af21
Subalpine forest						
Ah	Aug	0	10	0	0	0
Be	Jun	0	0	0	0	0
	Aug	0	10	40	0	0
	Oct	0	0	70	20	0
Bp	Aug	10	0	60	0	0
Cool temperate forest						
Af	May	0	0	0	0	0
	Aug	50	10	0	0	0
	Nov	0	0	0	0	90
Bg	May	0	10	0	0	0
	Aug	0	20	0	40	10
	Nov	20	30	0	0	0
Os	Aug	0	0	0	30	20
Cl	May	0	0	0	0	10
	Aug	10	0	0	20	0
	Nov	0	0	0	0	10
Ct	Aug	70	0	0	0	0
Cj	Aug	40	40	0	0	0
Cc	Aug	10	20	0	50	0
Subtropical forest						
Aj	Jul	0	50	0	0	0

Table 4. Pianka's similarity index for endophytic fungal assemblages on leaves among subalpine, cool temperate, and subtropical tree species. Tree species are as in Table 1. na data not available.

Tree genus	Tree species	Month	Subalpine vs cool temperate	Subalpine vs subtropic	Cool temperate vs subtropic
<i>Alnus</i>	Ah, Af, Aj	Jul-Aug	0.03	0.15	0.30
<i>Betula</i>	Be, Bg	Aug	0.07	na	na
		Oct-Nov	0.02	na	na
	Bp, Bg	Aug	0.00	na	na

5 **Table 5.** Pianka's similarity index for endophytic fungal assemblages on leaves among tree
6 species. Tree species are as in Table 1.

(1) Subalpine forest, August

	Ah	Be	Bp
Ah		0.32	0.08
Be			0.84
Bp			

(2) Cool temperate forest, August

	Af	Ct	Cj	Bg	Cl	Cc	Os
Af		0.82	0.69	0.12	0.35	0.25	0.05
Ct			0.68	0.00	0.35	0.16	0.00
Cj				0.25	0.24	0.34	0.00
Bg					0.65	0.84	0.46
Cl						0.76	0.39
Cc							0.46
Os							

(3) Cool temperate forest, November

	Af	Bg	Cl
Af		0.00	0.21
Bg			0.52
Cl			

6 **Table 6.** Pianka's similarity index for endophytic fungal assemblages on leaves among
7 seasons. Tree species are as in Table 1. na data not available.

Forest type	Tree species	May-Jun vs Aug	May-Jun vs Oct	Aug vs Oct-Nov
Subalpine	Be	na	na	0.82
Cool temperate	Af	0.00	0.00	0.00
	Bg	0.15	0.19	0.17
	Cl	0.00	0.15	0.00

8